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Polychronis Financial  
60 Rochester Hill Road  
Rochester, NH 03867



# FOR IMMEDIATE RELEASE:

## Polychronis Financial Expanding Services

Since its founding in 2000, Polychronis Financial has served as a trusted source of retirement planning for residents of Rochester, New Hampshire, the seacoast of New Hampshire, Maine, and Massachusetts, and also Arizona and Florida. With its recent expansion to include a full spectrum of financial services, the boutique, family-run firm will now also offer investment services to their clients.

To celebrate the expansion, Polychronis Financial invited the public to a ribbon-cutting ceremony at their offices on 60 Rochester Hill Road that was held on April 9, 2024.

“We have always helped people with financial planning for their retirement,” said Founder John Polychronis. “But now, when it’s appropriate and advisable, we can help balance their portfolios with a less conservative feature than we were able to do in the past.”

John’s daughter, Stefanie Ragonese, has brought added services to clients in the areas of life insurance, annuities, and strategic income planning. Joe Polychronis, John’s son, recently joined the firm and added a Series 65 license to the office. This license enables Polychronis Financial to offer investments to clients looking to further diversify their portfolios in the market.

“With a securities license, I can now offer different investment strategies to our clients,” said Joe, “In fact, I primarily offer three investment models that can all be customized to a clients risk tolerance, each with an added downside protection feature to hedge against market corrections.”

The expansion of services at Polychronis Financial now transitions them into a one-stop financial services firm, all while providing the one-on-one service of a boutique business. As founder of the company, John possesses over 45 years of experience in the financial industry, and now, through Stefanie and Joe, his business will be able to provide even more value to clients.

Polychronis Financial believes in helping people position themselves for financial growth while protecting their savings and assets. John and his team work with clients to design retirement plans that strike the right balance in their portfolios, so they don’t over- or under-risk themselves with their nest egg. This approach protects them from unwelcome surprises in their retirement years.

Polychronis Financial prides itself in being an active participant in the Rochester community. John is a dedicated supporter of New Hampshire non-profits like the Dover’s Children Home, Wentworth Foundation, the Monarch School of New England, the R.O.A.D. Foundation, and various sports and arts programs at Spaulding High School. Polychronis Financial was also a proud contributor to the Garrison Wing project at Wentworth Douglass Hospital.